

December 10, 2024

News Release

UBS Announces Call Settlement Amounts for Seven ETNs

New York, December 10, 2024 – UBS AG announced today the per-security amounts payable (collectively, the “Call Settlement Amounts”) for the below seven UBS-issued exchange traded notes set forth in the following table (collectively, the “ETNs”).

Table-1

ETN Ticker	ETN Name and Prospectus Supplement ^[1]	Call Settlement Amount	CUSIP	Call Settlement Date
DJCB	ETRACS Bloomberg Commodity Index Total ReturnSM ETN Series B due October 31, 2039 ^[2]	\$20.8636	90269A450	12/12/2024
WUCT	ETRACS Whitney US Critical Technologies ETN due March 13, 2053	\$36.2753	90278V222	12/12/2024
AMNA	ETRACS Alerian Midstream Energy Index ETN due June 21, 2050 ^[3]	\$53.5830	90269A351	12/12/2024
AMND	ETRACS Alerian Midstream Energy High Dividend Index ETN due July 19, 2050 ^[3]	\$53.5415	90269A252	12/12/2024
AMTR	ETRACS Alerian Midstream Energy Total Return Index ETN due October 20, 2050 ^[3]	\$76.6566	90269A245	12/12/2024
ESUS	ETRACS 2x Leveraged MSCI USA ESG Focus TR ETN due September 15, 2061 ^[4]	\$36.1178	90278V743	12/12/2024
FEDL	ETRACS 2x Leveraged IFED Invest with the FED TR Index ETN due September 15, 2061 ^[4]	\$55.6842	90278V750	12/12/2024

[1] The table above provides a hyperlink to the relevant prospectus and supplements thereto for each of the ETNs, which are identified by their names. Each of the above ETNs are part of the UBS AG’s Medium Term Notes, Series B, on which UBS AG is sole obligor. Capitalized terms used but not defined in this press release shall have the meanings ascribed to such terms in the relevant prospectus supplement (including, as applicable, any product supplement and pricing supplement (each such supplement, a “prospectus supplement”)) for the ETNs. The Call Settlement Amount in this table refers to the Redemption Amount as defined in the securities represented by DJCB.

[2] The prospectus addendum with a link to the updated base prospectus and the changes to the section entitled “Early Redemption” on page S-3 of the prospectus supplement can be accessed [here](#).

[3] The prospectus addendum with a link to the updated base prospectus can be accessed [here](#).

[4] The prospectus addendum with a link to the updated base prospectus can be accessed [here](#).

On November 20, 2024, UBS AG announced the redemption of the ETNs. UBS will pay the applicable Call Settlement Amount to investors holding the ETNs on December 12, 2024.

Cautionary Statement Regarding Forward-Looking Statements

This press release contains statements that constitute “forward-looking statements” that are subject to risks and uncertainties, and actual results may differ materially. These statements could contain words such as “possible,” “intend,” “will,” “may,” “intends,” “would,” “if,” “expect,” “potentially” or other similar expressions. Forward-looking statements, including those relating to UBS AG’s plans for the ETNs, are based on management’s current expectations and assumptions, and are subject to inherent uncertainties, risks and changes in circumstances that

are difficult to predict. While these forward-looking statements represent UBS's judgments, expectations and objectives concerning the matters described, a number of risks, uncertainties and other important factors, including whether UBS AG will actually complete the redemption of the ETNs, could cause actual developments and results to differ materially from UBS's expectations. For a discussion of the risks and uncertainties that may affect the ETNs please refer to the "Risk Factors" in the applicable prospectus supplement(s) relating to the ETNs referenced in Table-1. UBS is not under any obligation to (and expressly disclaims any obligation to) update or alter its forward-looking statements, whether as a result of new information, future events, or otherwise.

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About ETRACS ETNs

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UBS AG has filed a registration statement (including a prospectus and supplements thereto) with the Securities and Exchange Commission, or SEC, for the offerings of securities to which this communication relates. Before you invest, you should read the prospectus, along with the applicable prospectus supplement(s) to understand fully the terms of the ETNs and other considerations that are important in making a decision about investing in the ETNs. The applicable offering document for each ETN may be obtained by clicking on the name of each ETNs identified above. You may also get these documents without cost by visiting EDGAR on the SEC website at www.sec.gov. The securities related to the offerings are not deposit liabilities and are not insured or guaranteed by the Federal Deposit Insurance Corporation or any other governmental agency of the United States, Switzerland or any other jurisdiction.

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¹ Individual investors should instruct their broker/advisor/custodian to call us or should call together with their broker/advisor/custodian.

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