

ETRACS ETN Product List

ETRACS Exchange Traded Notes (ETNs) are senior, unsecured, unsubordinated debt securities that are designed to track the total return of a specific market index, less investor fees, and provide investors with exposure to the total returns of various market indices, including indices linked to stocks, bonds and commodities.

After their initial offering, ETRACS ETNs can be bought and sold through a broker or financial advisor on a US securities exchange.

| ETN by Asset Class | Ticker Symbol | Fee | Exchange | Maturity Date | Prospectus/Supplements** |
|--|---------------|-------|-----------|---------------|--------------------------|
| Business Development Companies (BDCs) | | | | | |
| Wells Fargo BDC Index ETN | BDCS | 85bps | NYSE Arca | 04/26/41 | Prospectus Supplement |
| Wells Fargo BDC Index ETN Series B | BDCZ | 85bps | NYSE Arca | 04/26/41 | Prospectus Supplement |
| 2x Monthly Leveraged Wells Fargo Diversified BDC Index ETN Series B | BDCY | 85bps | NYSE Arca | 10/21/49 | Prospectus Supplement |
| Quarterly Pay 1.5X Leveraged Wells Fargo BDC Index ETN | BDCX | 95bps | NYSE Arca | 06/10/50 | Prospectus Supplement |
| Commodities | | | | | |
| Bloomberg Commodity Index TR ¹ ETN* | DJCI | 50bps | NYSE Arca | 10/31/39 | Prospectus Supplement |
| Bloomberg Commodity Index TR ¹ ETN Series B | DJCB | 50bps | NYSE Arca | 10/31/39 | Prospectus Supplement |
| CMCI TR ETN | UCI | 65bps | NYSE Arca | 04/05/38 | Prospectus Supplement |
| CMCI TR ETN Series B | UCIB | 65bps | NYSE Arca | 04/05/38 | Prospectus Supplement |
| CMCI Food TR ETN | FUD | 65bps | NYSE Arca | 04/05/38 | Prospectus Supplement |
| CMCI Agriculture TR ETN | UAG | 65bps | NYSE Arca | 04/05/38 | Prospectus Supplement |
| CMCI Gold TR ETN | UBG | 30bps | NYSE Arca | 04/05/38 | Prospectus Supplement |
| CMCI Silver TR ETN | USV | 40bps | NYSE Arca | 04/05/38 | Prospectus Supplement |
| Equities | | | | | |
| Monthly Pay 2xLeveraged S&P Dividend Aristocrats ETN | SDYL | 30bps | NYSE Arca | 05/22/42 | Pricing Supplement |
| Monthly Pay 2xLeveraged US Small Cap High Dividend ETN | SMHD | 85bps | NYSE Arca | 02/06/45 | Pricing Supplement |
| ETRACS Monthly Pay 2xLeveraged Preferred Stock ETN | PFFL | 85bps | NYSE Arca | 9/25/48 | Prospectus Supplement |
| ETRACS Monthly Pay 2xLeveraged US Small Cap High Dividend ETN Series B | SMHB | 85bps | NYSE Arca | 11/10/48 | Prospectus Supplement |
| Hybrid | | | | | |
| Monthly Pay 1.5xLeveraged Closed-End Fund ETN | CEFD | 95bps | NYSE Arca | 06/10/50 | Prospectus Supplement |
| Master Limited Partnerships (MLPs) | | | | | |
| Alerian Midstream Energy Index ETN | AMNA | 75bps | NYSE Arca | 06/21/50 | Prospectus Supplement |
| Alerian Midstream Energy High Dividend Index ETN | AMND | 75bps | NYSE Arca | 07/19/50 | Prospectus Supplement |
| Alerian MLP Index ETN | AMU | 80bps | NYSE Arca | 07/18/42 | Prospectus Supplement |
| Alerian MLP Index ETN Series B | AMUB | 80bps | NYSE Arca | 07/18/42 | Prospectus Supplement |
| Alerian MLP Infrastructure Index ETN | MLPI | 85bps | NYSE Arca | 04/02/40 | Prospectus Supplement |
| Alerian MLP Infrastructure Index ETN Series B | MLPB | 85bps | NYSE Arca | 04/02/40 | Prospectus Supplement |
| NYSE® Pickens Core Midstream™ Index ETN | PYPE | 85bps | NYSE Arca | 08/14/48 | Prospectus Supplement |
| Alerian Natural Gas MLP Index ETN | MLPG | 85bps | NYSE Arca | 07/09/40 | Prospectus Supplement |
| Monthly Pay 2xLeveraged Wells Fargo MLP Ex-Energy ETN Series B | LMLB | 85bps | NYSE Arca | 04/02/40 | Prospectus Supplement |
| Quarterly Pay 1.5X Leveraged Alerian MLP Index ETN | MLPR | 95bps | NYSE Arca | 06/10/50 | Prospectus Supplement |
| Real Estate Investment Trusts (REITs) | | | | | |
| Monthly Pay 1.5xLeveraged Mortgage REIT ETN | MVRL | 95bps | NYSE Arca | 06/10/50 | Prospectus Supplement |

¹ TR=Total Return

* Formerly known as ETRACS DJ-UBS Commodity Index Total Return ETN. Name change effective as July 1, 2014.

** The table above provides a hyperlink to the relevant Prospectus and supplements thereto for each of our ETRACS ETNs, which are identified by their names.

| ETN by Strategy | Ticker Symbol | Fee | Exchange | Maturity Date | Prospectus/Supplements** |
|--|---------------|-------|-----------|---------------|--------------------------|
| Income | | | | | |
| Wells Fargo BDC Index ETN | BDCS | 85bps | NYSE Arca | 04/26/41 | Prospectus Supplement |
| Wells Fargo BDC Index ETN Series B | BDCZ | 85bps | NYSE Arca | 04/26/41 | Prospectus Supplement |
| 2x Monthly Leveraged Wells Fargo Diversified BDC Index ETN Series B | BDCY | 85bps | NYSE Arca | 10/21/49 | Prospectus Supplement |
| Quarterly Pay 1.5X Leveraged Wells Fargo BDC Index ETN | BDCX | 95bps | NYSE Arca | 06/10/50 | Prospectus Supplement |
| Monthly Pay 2xLeveraged S&P Dividend Aristocrats ETN | SDYL | 30bps | NYSE Arca | 05/22/42 | Pricing Supplement |
| Monthly Pay 2xLeveraged US Small Cap High Dividend ETN | SMHD | 85bps | NYSE Arca | 02/06/45 | Pricing Supplement |
| ETRACS Monthly Pay 2xLeveraged Preferred Stock ETN | PFFL | 85bps | NYSE Arca | 09/25/48 | Prospectus Supplement |
| ETRACS Monthly Pay 2xLeveraged US Small Cap High Dividend ETN Series B | SMHB | 85bps | NYSE Arca | 11/10/48 | Prospectus Supplement |
| Monthly Pay 1.5xLeveraged Closed-End Fund ETN | CEFD | 95bps | NYSE Arca | 06/10/50 | Prospectus Supplement |
| Alerian Midstream Energy Index ETN | AMNA | 75bps | NYSE Arca | 06/21/50 | Prospectus Supplement |
| Alerian Midstream Energy High Dividend Index ETN | AMND | 75bps | NYSE Arca | 07/19/50 | Prospectus Supplement |
| Alerian MLP Index ETN | AMU | 80bps | NYSE Arca | 07/18/42 | Prospectus Supplement |
| Alerian MLP Index ETN Series B | AMUB | 80bps | NYSE Arca | 07/18/42 | Prospectus Supplement |
| Alerian MLP Infrastructure Index ETN | MLPI | 85bps | NYSE Arca | 04/02/40 | Prospectus Supplement |
| Alerian MLP Infrastructure Index ETN Series B | MLPB | 85bps | NYSE Arca | 04/02/40 | Prospectus Supplement |
| NYSE® Pickens Core Midstream™ Index ETN | PYPE | 85bps | NYSE Arca | 08/14/48 | Prospectus Supplement |
| Alerian Natural Gas MLP Index ETN | MLPG | 85bps | NYSE Arca | 07/09/40 | Prospectus Supplement |
| Monthly Pay 2xLeveraged Wells Fargo MLP Ex-Energy ETN Series B | LMLB | 85bps | NYSE Arca | 04/02/40 | Prospectus Supplement |
| Quarterly Pay 1.5X Leveraged Alerian MLP Index ETN | MLPR | 95bps | NYSE Arca | 06/10/50 | Prospectus Supplement |
| Monthly Pay 1.5xLeveraged Mortgage REIT ETN | MVRL | 95bps | NYSE Arca | 06/10/50 | Prospectus Supplement |
| Leverage | | | | | |
| 2x Monthly Leveraged Wells Fargo Diversified BDC Index ETN Series B | BDCY | 85bps | NYSE Arca | 10/21/49 | Prospectus Supplement |
| Quarterly Pay 1.5X Leveraged Wells Fargo BDC Index ETN | BDCX | 95bps | NYSE Arca | 06/10/50 | Prospectus Supplement |
| Monthly Pay 2xLeveraged S&P Dividend Aristocrats ETN | SDYL | 30bps | NYSE Arca | 05/22/42 | Pricing Supplement |
| Monthly Pay 2xLeveraged US Small Cap High Dividend ETN | SMHD | 85bps | NYSE Arca | 02/06/45 | Pricing Supplement |
| ETRACS Monthly Pay 2xLeveraged Preferred Stock ETN | PFFL | 85bps | NYSE Arca | 09/25/48 | Prospectus Supplement |
| ETRACS Monthly Pay 2xLeveraged US Small Cap High Dividend ETN Series B | SMHB | 85bps | NYSE Arca | 11/10/48 | Prospectus Supplement |
| Monthly Pay 1.5xLeveraged Closed-End Fund ETN | CEFD | 95bps | NYSE Arca | 06/10/50 | Prospectus Supplement |
| Monthly Pay 2xLeveraged Wells Fargo MLP Ex-Energy ETN Series B | LMLB | 85bps | NYSE Arca | 04/02/40 | Prospectus Supplement |
| Quarterly Pay 1.5X Leveraged Alerian MLP Index ETN | MLPR | 95bps | NYSE Arca | 06/10/50 | Prospectus Supplement |
| Monthly Pay 1.5xLeveraged Mortgage REIT ETN | MVRL | 95bps | NYSE Arca | 06/10/50 | Prospectus Supplement |

** The table above provides a hyperlink to the relevant Prospectus and supplements thereto for each of our ETRACS ETNs, which are identified by their names.

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